## VERMONT HOUSING FINANCE AGENCY NOTICE OF PUBLIC HEARING ON BOND ISSUE

## PLEASE ATTEND BY TELEPHONE CONFERENCE 1-888-387-8686 (toll free)

Participant Code: 6169906#

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on the 8<sup>th</sup> day of April, 2021 at 11:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series in the aggregate principal amount of up to \$5,300,000.00, for the purpose of providing financing for the acquisition and rehabilitation of 25 & 51 Main Street, 11 Center Street, and 24 & 28 Grove Street in the Town of Newbury (the "Project").

The Project consists of five (5) buildings consisting of twenty-nine (29) units of general occupancy rental housing. The Project is located at 25 & 51 Main Street, 11 Center Street, and 24 & 28 Grove Street in the Town of Newbury.

The borrower will be a-to-be formed entity affiliated with Downstreet Housing and Community Development and Evernorth.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.