VERMONT HOUSING FINANCE AGENCY NOTICE OF PUBLIC HEARING ON BONDS ISSUE

Notice is hereby given that a Public Hearing will be conducted by the Vermont Housing Finance Agency (the "Agency") on the 2nd day of May, 2019 at 9:00 a.m. in its offices located at 164 St. Paul Street, Burlington, Vermont, regarding the proposed issuance of tax-exempt bonds, in the aggregate principal amount of up to \$3,200,000.00, for the purpose of providing a construction loan for the rehabilitation of Governor Prouty Apartments in the City of Newport (the "Project").

The Project consists of three (3) buildings consisting of twenty-four (24) units of age-restricted rental housing. The Project is located at 26, 28 and 54 Governor Drive in the City of Newport. The borrower will be a-to-be formed limited partnership affiliated with Gilman Housing Trust, Inc.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing. For the convenience of interested persons, additional information relating to the Project will be available at the office of the Agency.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.