VERMONT HOUSING FINANCE AGENCY NOTICE OF PUBLIC HEARING ON BOND ISSUE

PLEASE ATTEND BY TELEPHONE CONFERENCE

1-888-387-8686 (toll free) Participant Code: 6169906#

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on the 12th day of February, 2021 at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series in the aggregate principal amount of up to \$2,000,000.00, for the purpose of providing financing for the acquisition, rehabilitation, and equipping of the Addison County Community Trust Manufactured Home Park Portfolio (the "Project"), which consists of Two Hundred Seventy Three (273) manufactured home lots located at the following manufactured home parks:

Brookside – Park entrance accessible at the intersection of Vermont Route 116 and Brookside Drive, Starksboro, VT (Streets in park: Brookside Dr, Avian Ln, Bluebird Ln, Chickadee Ln, Eagle Ln, Finch Ln, Dove Ln)

Hillside – Along Ruby Brace Rd and adjacent portions of Big Hollow Rd and Hillside Dr, Starksboro, VT (Streets in park: Big Hollow Rd, Hillside Drive)

Kountry Trailer Park – Park entrance accessible along Liberty St., Bristol, VT between Pine St. and W. Pleasant St. (Streets in park: Morgan Horse Ln, Red Clover Ln, Sugar Maple Ln, Kounty Trailer Park)

Lauritsen- Park entrance accessible at the intersection of Lauritsen Ln and Maple St., Bristol, VT

Lazy Brook - In Starksboro and Huntington, VT, with park entrance accessible at the intersection of Hinesburg Hollow Road and Lazy Brook Dr., Starksboro, VT (Streets in park: Lazy Brook Dr, Elm Ln, Dogwood Ln, Cherry Ln, Birch Ln, Ash Ln)

Maple Ridge - Park entrance accessible along Vermont Route 116, Bristol, VT between Birch Ledge Rd and Cobble Rd (Street in park: Maple Ridge Trailer Park)

Otter Creek – Park entrances accessible where each of 1st St., 2nd St., and 3rd St. intersect with Panton Road, Vergennes, VT (Streets in park: 1st St., 2nd St., 3rd St.)

Vaughn's – Park entrance accessible at the intersection of Hollow Road and Vaughn Ct, Monkton, VT (Street in park: Vaughn Court)

The borrower will be an entity affiliated with Addison County Community Trust.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.