

Notice Published February 1, 2024

**VERMONT HOUSING FINANCE AGENCY
NOTICE OF PUBLIC HEARING
ON BOND ISSUE**

**PLEASE ATTEND BY TELEPHONE CONFERENCE
1-888-387-8686 (toll free)
Participant Code: 6169906#**

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on February 9, 2024, at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series issued on one or more dates, including a plan of finance therefor, in the aggregate principal amount of up to \$11,000,000.00, for the purpose of providing financing for the construction of Reid Commons, in the City of St. Albans (the "Project").

The Project consists of thirty-three (33) age-restricted rental units located at 15 Lower Newton Street in the City of St. Albans.

The borrower will be an entity affiliated with Cathedral Square Corporation.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.