

Notice Published April 4, 2023

**VERMONT HOUSING FINANCE AGENCY  
NOTICE OF PUBLIC HEARING  
ON BOND ISSUE**

**PLEASE ATTEND BY TELEPHONE CONFERENCE  
1-888-387-8686 (toll free)  
Participant Code: 6169906#**

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on the 12<sup>th</sup> day of April, 2023, at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series in the aggregate principal amount of up to \$14,500,000.00, for the purpose of providing financing for the acquisition, construction and rehabilitation of Heritage Lane & Lane Shops, in the Cities of St. Albans and Montpelier (the "Project").

The Project consists of seventy-eight (78) age-restricted rental units located at 80-84 South Main Street in the City of St. Albans and 1 and 3 Mechanic Street and 14 North Franklin Street in the City of Montpelier.

The borrower will be Steele Heritage and Lane LLC.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.