VERMONT HOUSING FINANCE AGENCY NOTICE OF PUBLIC HEARING ON BOND ISSUE

PLEASE ATTEND BY TELEPHONE CONFERENCE 1-888-387-8686 (toll free) Participant Code: 6169906#

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on the 12th day of January, 2023 at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series in the aggregate principal amount of up to \$5,500,000.00, for the purpose of providing financing for the construction of Gordon Lane in the Town of Morrisville (the "Project").

The Project consists of two (2) buildings consisting of twenty-five (25) units of general occupancy rental housing located at 35 and 21 Gordon Lane in the Town of Morrisville, VT.

The borrower will be an entity affiliated with Lamoille Housing Partnership (LHP) and Evernorth.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.