

Notice Published July 12, 2024

**VERMONT HOUSING FINANCE AGENCY  
NOTICE OF PUBLIC HEARING  
ON BOND ISSUE**

**PLEASE ATTEND BY TELEPHONE CONFERENCE  
1-888-387-8686 (toll free)  
Participant Code: 6169906#**

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on the 23<sup>rd</sup> day of July, 2024 at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series in the aggregate principal amount of up to \$8,000,000.00, for the purpose of providing financing for the acquisition, rehabilitation and construction of Chelsea Williamstown Apartments in the Towns of Chelsea and Williamstown (the "Project").

The Project consists of twelve (12) buildings consisting of forty seven (47) units of age-restricted general occupancy rental housing located at 25, 47, 63, and 77 Williamstown Square, in the Town of Williamstown, VT, and 11 Riverside Drive, in the Town of Chelsea, VT, and fourteen (14) units of general occupancy rental housing located at 1, 2, 3, 4 7, 9, and 11 Hillside Lane, in the Town of Chelsea, VT.

The borrower will be affiliated with Heritage Housing, Inc.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.