VERMONT HOUSING FINANCE AGENCY NOTICE OF PUBLIC HEARING ON BOND ISSUE

PLEASE ATTEND BY TELEPHONE CONFERENCE

1-888-387-8686 (toll free) Participant Code: 6169906#

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on June 6, 2024, at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series issued on one or more dates, including a plan of finance therefor, in the aggregate principal amount of up to \$5,500,000.00, for the purpose of providing financing for the acquisition, construction and rehabilitation of Caledonia Crossing, in the Towns of Peacham and Danville (the "Project").

The Project consists of four (4) general occupancy rental units located at 63 Church Street and six (6) age-specific rental units located at 135 Church Street in the Town of Peacham and sixteen (16) age-specific rental units located at 98 Grand View Avenue in the Town of Danville.

The borrower will be an entity affiliated with Rural Edge and Gilman Housing Trust, Inc..

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.