For the following asset types, include the current Cash Value of **each** asset held by any family member and the actual income   
that the asset earns. \*Cash value is ***current* market value minus cost to convert** an asset to cash, such as broker’s fees, settlement costs, outstanding loans, penalties for early withdrawal, etc**.\***

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Household Name:** | | |  | | | | | | | | | Unit#: | | | | |  |
| **Part I. Assets Disposed of for Less than Fair Market Value (FMV)** | | | | | | | | | | | | | | | | | |
| **True**  **False** | | **Within the past two (2) years, I/we have sold or given away assets below their fair market value (FMV).** | | | | | | | | | | | | | | | |
| Asset #1: |  | | | | | Date of Disposal: | | |  | | FMV - amt received: | | | | |  | |
| Asset #2: |  | | | | | Date of Disposal: | | |  | | FMV - amt received: | | | | |  | |
| **Part II: federal tax return or refundable federal tax credit** | | | | | | | | | | | | | | | | | |
| Have you received a federal tax return or refundable federal tax credit in the last 12 months? | | | | | | | | | | | | | Yes  No | | | | |
| **Amount of return/credit**: | | | | | | | | | | | | | $ | | | | |
| **Part III: Non-necessary Personal Property (NNPP)** | | | | | | | | | | | | | | | | | |
| **True  False** | | | | | **I/we do not have any non-necessary personal property** | | | | | | | | | | | | |
| **Type of Asset** | | | | | **(A) Cash Value\*** | | **(B) Annual Income** | | **Type of Asset** | **(A) Cash Value\*** | | | | | **(B) Annual Income** | | |
| Cash on Hand | | | | | $ | | N/AP | | Cryptocurrency | $ | | | | | $ | | |
| Pre-paid Debit Card (including Govt. Benefits) | | | | | $ | | N/AP | | Money Market/ CD | $ | | | | | $ | | |
| Checking/Savings | | | | | $ | | $ | | Annuities | $ | | | | | $ | | |
| Checking/Savings | | | | | $ | | $ | | Brokerage Account | $ | | | | | $ | | |
| Savings | | | | | $ | | $ | | Stocks/Bonds | $ | | | | | $ | | |
| Internet based assets (Cash App, Venmo, PayPal, Crowdfunding, etc.) | | | | | $ | | $ | | Other: ­­­­ | $ | | | | | $ | | |
| Whole Life Insurance | | | | | $ | | $ | | Other: | $ | | | | | $ | | |
| **Non-Account Based**  Possessions not general held in an account such as vehicles used for recreation (e.g., RVs, ATVs, and Boats), antique cars, collectibles (e.g. stamps, jewelry, coins, and artwork.), and equipment/machinery that is not used to generate income for a business | | | | | | | | | | | | | | | | | |
| **Description** | | | | | | | | | | | **(A) Cash Value \*** | | | | | | |
|  | | | | | | | | | | | $ | | | | | | |
|  | | | | | | | | | | | $ | | | | | | |
|  | | | | | | | | | | | $ | | | | | | |
|  | | | | | | | | | | | $ | | | | | | |
| **Part IV. Real Property** | | | | | | | | | | | | | | | | | |
| **True  False** | | | | **I/we do not have any real property** | | | | | | | | | | | | | |
| **Description of Property** | | | | | | | | **(C) Cash Value\*** | | | | | | **(D) Income** | | | |
|  | | | | | | | | $ | | | | | | $ | | | |
|  | | | | | | | | $ | | | | | | $ | | | |

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading, or incomplete information may result in the termination of a lease agreement.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Signature of Applicant/Tenant |  | Date |  | Signature of Applicant/Tenant |  | Date |