Notice Published January 13, 2025

VERMONT HOUSING FINANCE AGENCY
NOTICE OF PUBLIC HEARING
ON BOND ISSUE

PLEASE ATTEND BY TELEPHONE CONFERENCE
1-888-387-8686 (toll free)
Participant Code: 6169906#

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on January 22, 2025, at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series issued on one or more dates, including a plan of finance therefor, in the aggregate principal amount of up to $8,000,000.00, for the purpose of providing financing for the acquisition and rehabilitation of Whitcomb Woods, in the City of Essex Junction (the "Project").

The Project consists of sixty-four (64) age-specific units located at 128 West Street in the City of Essex Junction.

The borrower will be an entity affiliated with Cathedral Square Corporation.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.