VERMONT HOUSING FINANCE AGENCY
NOTICE OF PUBLIC HEARING
ON BOND ISSUE

PLEASE ATTEND BY TELEPHONE CONFERENCE
1-888-387-8686 (toll free)
Participant Code: 6169906#

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on the 14th day of January, 2025, at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt qualified mortgage revenue bonds or notes in one or more series, issued on one or more dates, including a plan of finance therefor, the aggregate principal amount of which will not be in excess of $100 million, for the purpose of providing funds to finance or refinance residential mortgage loans to be made to borrowers of low and moderate income throughout the State of Vermont (the "Program") and to finance the costs of issuance and any reserve funds for such bonds and/or notes.

All persons who desire to be heard on the proposed issuance of bonds and/or notes are invited to attend the Public Hearing. For the convenience of interested persons, additional information relating to the Program will be available at the office of the Agency.

Issuance of the proposed bonds and notes and the plan of finance is subject to, among other conditions, the approval of the Governor of Vermont.